

Hale Lane Peek Dennison and Howard
3930 Howard Hughes Parkway, Fourth Floor
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Attorneys for George J. and Miriam B. Gage;
George J. Gage TTEE; George Gage Trust dated
10-8-99

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY
Debtor.

Bankruptcy No. BK-S-06-10725-LBR

In re:

USA CAPITAL REALTY ADVISORS, LLC
Debtor.

Bankruptcy No. BK-S-06-10726-LBR

Bankruptcy No. BK-S-06-10727-LBR

Bankruptcy No. BK-S-06-10728-LBR

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
Debtor.

Bankruptcy No. BK-S-06-10729-LBR

(Jointly Administered)
Chapter 11

In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC
Debtor.

**NOTICE OF NON-OPPOSITION TO
OMNIBUS COMMITTEE OF EQUITY
SECURITY HOLDERS OF USA
CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC, TO CLAIMS ON
EQUITY MISFILED AS CREDITOR
CLAIMS**

In re:

USA SECURITIES, LLC

Debtor.

Date of Hearing: January 3, 2007
Time of Hearing: 9:30 a.m.

George J. and Miriam B. Gage and the George J. Gage Trust dated October 8, 1999 have no objection to the relief sought by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the "Committee"). The document submitted as Claim 91-1 by George J. and Miriam B. Gage was a Proof of Interest, as was the document submitted as Claim 92-1 by George J. Gage Trust dated October 8, 1999. Claimants have no objection to the Committee's request to "Reclassify as proof of interest."

1 It an abundance of caution, copies of these Proofs of Interest were electronically filed and
2 delivered to the claims agent. The documents that appear as Claims 111-1 and 11201 are duplicative
3 of Claims 91-1 and 92-1 and should be disallowed.

4 DATED December 19, 2006.

5 /s/ Scott D. Fleming

6 Scott D. Fleming, Esq.
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9 Las Vegas, Nevada 89169
10 *Attorneys for George J. and Miriam B. Gage;*
11 *George J. Gage TTEE; George Gage Trust dated*
12 *10-8-99*

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CERTIFICATE OF MAILING

I certify that on December 19, 2006, I served a copy of the *NOTICE OF NON-OPPOSITION* by depositing a copy of the same in a sealed envelope in the United States mail, Reno, Nevada, first-class postage fully prepaid, or by electronic notification and addressed to the persons as follows:

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